## TERMS AND CONDITIONS OF THE PDSA FREE WILL OFFER

- 1. You need to be aged 50 or over to use the PDSA Free Will Offer.
- 2. It is a condition of the PDSA Free Will Offer that for your solicitor's costs to be covered, you must sign and date the attached Free Will Redemption Form and give it to your solicitor. They should send it to PDSA with their invoice on completion of your Will otherwise you will be responsible for the solicitor's fees incurred for writing your Will.
- **3.** PDSA has agreed with your solicitor to pay a set fee to write a simple Will. You must pay your solicitor any costs that exceed this amount. Please confirm with your solicitor that your personal circumstances are best suited to a simple Will before having your Will written.
- **4.** A simple Will includes:

Appointing up to four executors to carry out the provisions of the Will.

Clauses appointing a guardian for any children under 18.

Up to ten individual monetary gifts.

Up to ten individual specific items (possessions) as gifts.

Clauses listing the intended beneficiaries of the remaining estate.

Provisions for simple funeral wishes.

5. The standard simple Will does not include: Tax planning and advice.
Protective property trusts.
Rights of occupation.
Life interset discretionary or other complex to

Life interest, discretionary or other complex trusts. Disabled persons trust.

- 6. Your solicitor will write your Will, not PDSA. We comply with the solicitor's Introductions and Referral Code published by the Law Society and any solicitor to whom we may refer you is an independent professional from whom you will receive impartial and confidential advice.
- **7.** It is not necessary to include a gift in your Will for PDSA to take up the PDSA Free Will Offer.
- **8.** Your solicitor must provide PDSA with your name, address, date of birth and whether or not you choose to include a gift in your Will for PDSA.
- **9.** PDSA reserves the right to amend or withdraw the terms and conditions of this offer at any time.

FW T&C 3/2016

**10.** The PDSA Free Will Offer is subject to a limited availability.

## For more information, phone 0808 168 1587 pdsa.org.uk/freewill



Referral of any firm of solicitors does not imply any recommendation by PDSA.